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Impact
Celebrating 40 Years

GIVING IN ILLINOIS

2014 Edition



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About Foundation Center

Established in 1956, the Foundation Center is the leading source of information about philanthropy worldwide. Through data, analysis, and training, it connects people who want to change the world to the resources they need to succeed. The Center maintains the most comprehensive database on U.S. and, increasingly, global grantmakers and their grants—a robust, accessible knowledge bank for the sector. It also operates research, education, and training programs designed to advance knowledge of philanthropy at every level. Thousands of people visit the Center's web site each day and are served in its five regional library/learning centers and its network of more than 470 funding information centers located in public libraries, community foundations, and educational institutions nationwide and around the world. For more information, please visit foundationcenter.org or call (212) 620-4230.

About Donors Forum

Donors Forum helps grantmakers, nonprofits, and their advisors do more with more—more capacity, more connections, more impact.

As the Illinois state association of more than 1,000 grantmakers, nonprofits, and their advisors, Donors Forum understands what organizations need to be effective, strategic, and to make the greatest impact in communities. We support high-performance capacity building to meet community needs and create greater outcomes; provide an effective voice with state and national policymakers; and facilitate greater community impact through accelerated problem solving that includes business, government, public and private funders, operating nonprofits, and their advisors.

Visit our library in Chicago (www.donorsforum.org; (888)578-0090); our network in East Central Illinois (www.goodworksconnect.org); or Building A Stronger Illinois (www.BuildingStrongerIL.com) to learn more about our resources, research, and policy work to strengthen the nonprofit sector.

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Key Findings

Illinois is home to a vibrant and growing grantmaking community addressing issues ranging from the arts to medical research to the sciences at the local, national, and even international level. Following are key indicators of the scope and giving priorities of the Illinois foundation community in 2012.



4,833

Number of Illinois grantmaking foundations

\$2.8 billion

Record level of Illinois foundation giving



Education and Human Services

Top funding priorities in Illinois

21 percent

Share of general operating support to Illinois

\$320.2 million

Giving by non-Illinois foundations to Illinois recipients



\$32.3 billion

Assets of Illinois foundations



Nearly 60 percent

Share of Illinois foundation giving accounted for by Cook County grantmakers

The Illinois Foundation Community

Illinois is home to over 4,800 grantmaking foundations spanning all types—independent or family, corporate, community, and operating—sizes, and issue areas. The community includes many foundations that only give locally or within the state, as well as those that fund nationally and even internationally. The following analysis provides an overview of the scale and composition of the Illinois foundation community and an examination of how Illinois foundations have fared relative to U.S. foundations in general over the past decade.

Growth in Illinois foundation giving outpaces U.S. foundations overall

Illinois foundation giving reached a record \$2.8 billion in 2012, doubling since 2002. (Adjusted for inflation, giving rose 56 percent.) By comparison, giving by U.S. foundations overall rose 72 percent during this period (or 35 percent after inflation). The Illinois foundation community has shown annual growth in giving during the past decade in all but one year.¹ By comparison, total U.S. foundation giving decreased marginally in 2002 and 2003, following the meltdown in the tech sector and resulting recession, and declined by just over 2 percent in 2009, following the double-digit loss in foundation assets that resulted from the recent economic crisis.

Illinois foundation assets reach peak levels

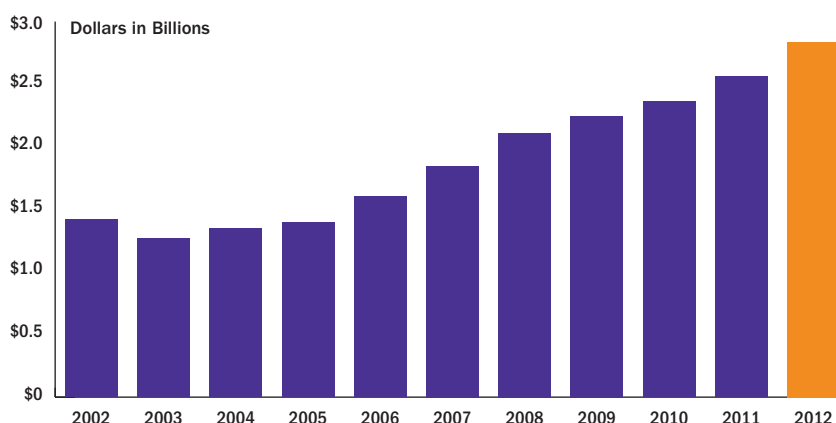
Illinois foundations experienced strong growth in assets in 2012, with an increase of 13.3 percent. Assets of Illinois foundations surpassed the pre-recession peak, totaling a record \$32.3 billion in the latest year. Nonetheless, assets of Illinois foundations have grown more slowly than the national average over the past decade (51 percent versus 64 percent). This finding largely reflects the concentration of new foundation creation and growth in areas of more rapid economic expansion, particularly the West Coast.

Independent and family foundations account for the majority of Illinois foundations and resources

Nine out of ten foundations in Illinois are independent or family foundations, including the state's largest foundation

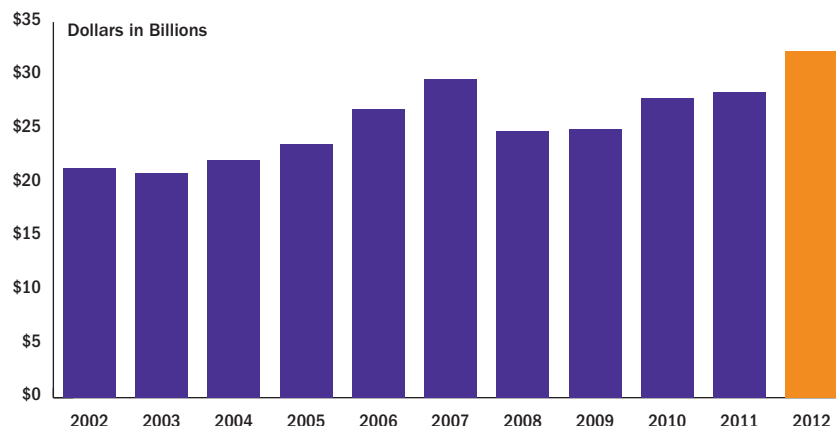
by assets—the Chicago-based John D. and Catherine T. MacArthur Foundation. They are also responsible for the majority of foundation giving and assets. Yet the Abbott Park-based AbbVie Patient Assistance Foundation (formerly the Abbott Patient Assistance Foundation), an operating foundation,

Illinois foundation giving reached a record \$2.8 billion in 2012



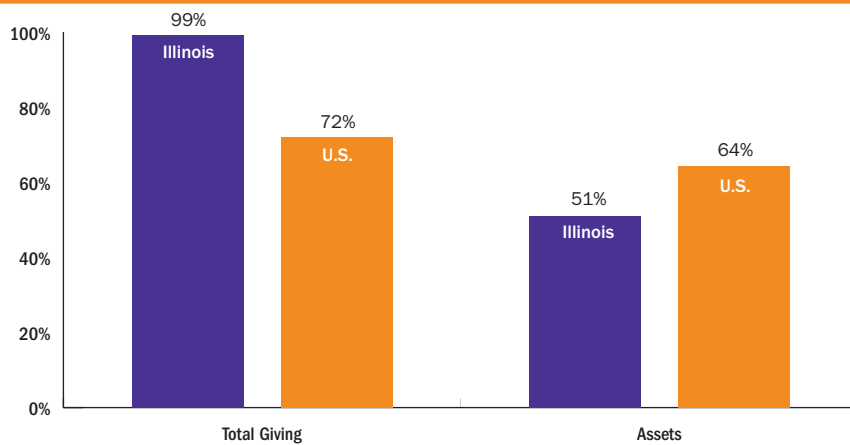
SOURCE: *Giving in Illinois*, 2014. Figures based on unadjusted dollars.

Illinois foundation assets reached a record \$32.3 billion in 2012



SOURCE: *Giving in Illinois*, 2014. Figures based on unadjusted dollars.

Illinois foundation giving grew faster than U.S. foundation giving between 2002 and 2012, while assets grew less



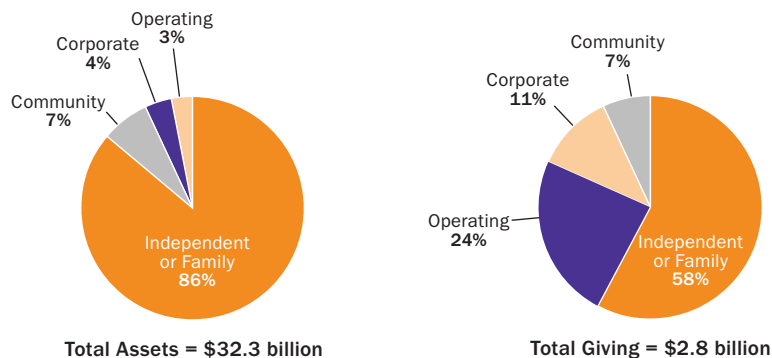
SOURCE: *Giving in Illinois*, 2014. Figures based on unadjusted dollars.

Summary Statistics for Illinois Grantmaking Foundations by Type, 2012

Type	No. Fdns	%	Assets	%	Total Giving	%	Gifts Received	%
Independent or Family	4,457	92.2	\$27,905,301,857	86.4	\$1,655,548,175	58.4	\$1,059,551,433	47.3
Community	25	0.5	2,201,906,731	6.8	192,730,940	6.8	202,045,338	9.0
Operating	186	3.8	964,913,690	3.0	671,013,852	23.7	694,264,659	31.0
Corporate	165	3.4	1,236,695,744	3.8	317,443,344	11.2	283,176,010	12.6
Total	4,833	100.0	\$32,308,818,022	100.0	\$2,836,736,311	100.0	\$2,239,037,440	100.0

SOURCE: *Giving in Illinois*, 2014. Figures exclude Illinois foundations that did not report grants in the latest fiscal year.

Independents accounted for the majority of Illinois foundation giving and assets in 2012



SOURCE: *Giving in Illinois*, 2014.

Individual Giving

Foundations represent only one source of charitable support. Across the country, individuals provide 72 percent of private contributions, far surpassing foundations and corporations.¹ In Illinois, individuals gave \$7.1 billion in 2011—over two and a half times the amount provided by private foundations that year.² However, if religious giving were excluded, foundations would account for a far larger share of total giving by Illinois donors.

¹Giving USA Foundation, *Giving USA* 2013, ed. by M. McKittrick, Indianapolis, IN: Giving USA Foundation, 2013.

²National Center for Charitable Statistics, *Profiles of Individual Charitable Contributions by State*, 2011 (2013). nccsweb.urban.org/knowledgebase/showFile.php?file=bmNjczExMzQ

was by far the largest Illinois foundation by giving in 2012. The foundation is one of roughly a dozen operating foundations nationally created by pharmaceutical manufacturers for the purpose of distributing medications to patients with financial hardships.² Excluding this foundation, Illinois operating foundations would account for just 1 percent of giving by grantmakers in the state.

Illinois foundation giving is concentrated among the top 10 funders

Consistent with patterns across the country, the top 10 Illinois foundations by giving accounted for over 46 percent of 2012 grant dollars. For the top 10 by assets, the share was a smaller but still substantial 36.1 percent. Half of the top foundations by giving and all of the top foundations by assets were located in Cook County.

Illinois corporate foundations account for one in ten grant dollars

Illinois corporate foundations reported total giving of nearly \$320 million in 2012, with the Abbott Park-based Abbott Fund at the top of the list. Corporate foundations' 11.2 percent share of overall Illinois foundation giving was consistent with the 11 percent share recorded nationally. While a total of 165 Illinois corporate foundations made grants in the latest year, giving was extremely concentrated among the largest funders. Eighty-one percent of Illinois corporate foundation giving was provided by just the top 10 grantmakers.

The Chicago Community Trust leads among community foundations in the state

Illinois is home to 33 community foundations, a number surpassing most states but falling well below the counts reported in nearby Indiana, Ohio, and Michigan.³ This set of Illinois foundations also accounted for a smaller share of overall giving compared to community foundations nationally (6.8 percent versus 9.5 percent). Most of these foundations are quite small, with all but eight reporting grants totaling less than \$1 million in 2012. Moreover, even among the larger Illinois community foundations, most of the resources were concentrated with a single funder—The Chicago Community Trust. In 2012, the Trust accounted for 82 percent of all community foundation assets in the state and nearly 88 percent of community foundation giving.

Foundations in Cook County and surrounding areas control the majority of resources

Grantmaking foundations were located in the vast majority of Illinois counties (90 out of 102), but nearly all of the giving was accounted for by funders in just five counties. First among these was Cook County, which alone represented nearly 60 percent of total giving by Illinois foundations in 2012. If neighboring Lake and DuPage counties are included, the share rises to 91 percent.

Top 10 Illinois Foundations by Total Giving, 2012

Foundation Name	City	County	Type ¹	Total Giving
1. AbbVie Patient Assistance Foundation	Abbott Park	Lake	OP	\$646,459,794
2. John D. and Catherine T. MacArthur Foundation	Chicago	Cook	IN	209,859,152
3. The Chicago Community Trust	Chicago	Cook	CM	169,744,869
4. Abbott Fund	Abbott Park	Lake	CS	72,741,720
5. Caterpillar Foundation	Peoria	Peoria	CS	59,031,292
6. Howard G. Buffett Foundation	Decatur	Macon	IN	41,563,348
7. Joyce Foundation	Chicago	Cook	IN	36,078,923
8. Grainger Foundation	Lake Forest	Lake	IN	33,504,661
9. Circle of Service Foundation	Northfield	Cook	IN	23,517,104
10. Arie and Ida Crown Memorial	Chicago	Cook	IN	22,915,737

SOURCE: *Giving in Illinois*, 2014.

¹ IN = Independent; CM = Community; CS = Corporate; OP = Operating.

Top 10 Illinois Foundations by Assets, 2012

Foundation Name	City	County	Type ¹	Assets
1. John D. and Catherine T. MacArthur Foundation	Chicago	Cook	IN	\$5,987,438,524
2. The Chicago Community Trust	Chicago	Cook	CM	1,804,362,755
3. Joyce Foundation	Chicago	Cook	IN	832,164,870
4. Arie and Ida Crown Memorial	Chicago	Cook	IN	670,711,031
5. Circle of Service Foundation	Northfield	Cook	IN	480,130,242
6. Spencer Foundation	Chicago	Cook	IN	435,773,012
7. Pritzker Foundation	Chicago	Cook	IN	384,212,520
8. Polk Bros. Foundation	Chicago	Cook	IN	371,502,616
9. S & G Foundation	Chicago	Cook	IN	358,949,608
10. Terra Foundation for American Art	Chicago	Cook	OP	331,633,281

SOURCE: *Giving in Illinois*, 2014.

¹ IN = Independent; CM = Community; OP = Operating.

Top 10 Illinois Corporate Foundations by Total Giving, 2012

Foundation Name	City	County	Total Giving
1. Abbott Fund	Abbott Park	Lake	\$72,741,720
2. Caterpillar Foundation	Peoria	Peoria	59,031,292
3. Mondelez International Foundation	Northfield	Cook	35,740,779
4. Allstate Foundation	Northbrook	Cook	17,269,127
5. Motorola Solutions Foundation	Schaumburg	Cook	16,672,432
6. State Farm Companies Foundation	Bloomington	McLean	14,599,507
7. Illinois Tool Works Foundation	Glenview	Cook	12,020,732
8. John Deere Foundation	Moline	Rock Island	11,589,890
9. Aon Foundation	Chicago	Cook	9,431,769
10. Grand Victoria Foundation	Chicago	Cook	7,558,291

SOURCE: *Giving in Illinois*, 2014.

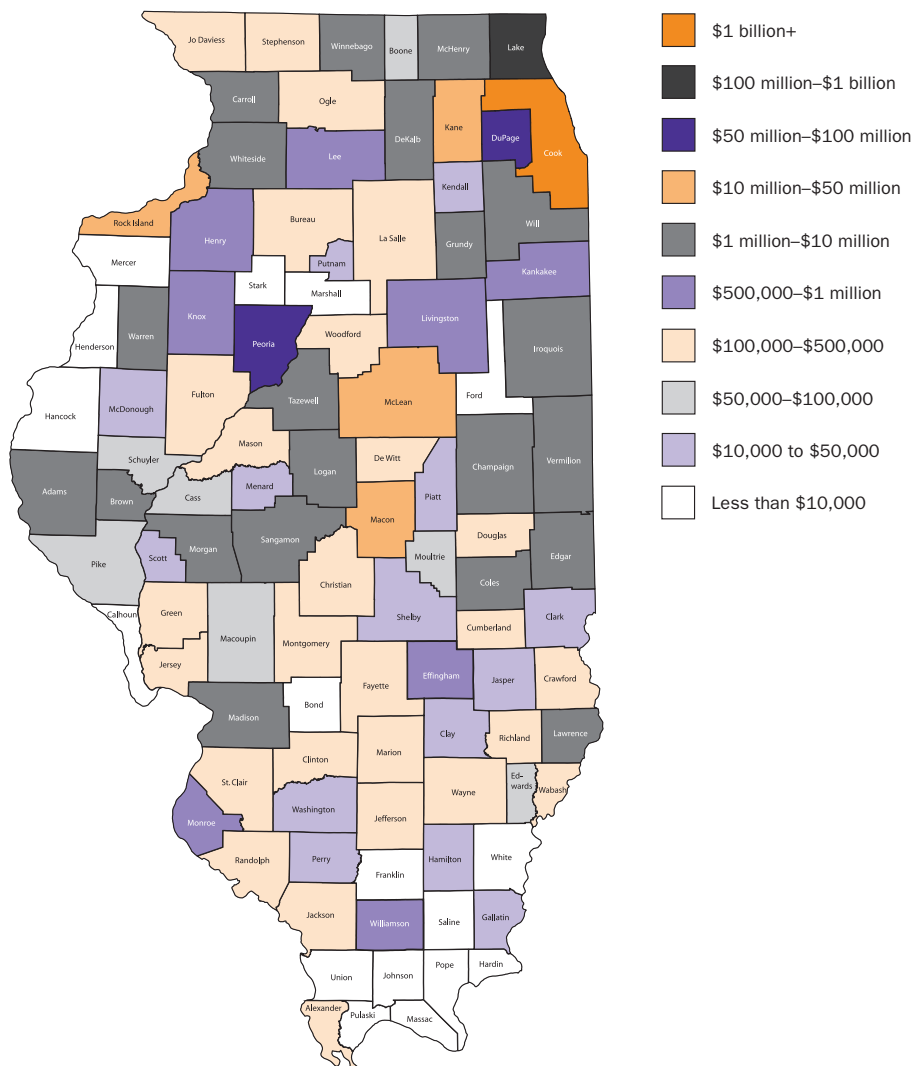
Top 10 Illinois Community Foundations by Total Giving, 2012

Foundation Name	City	County	Total Giving
1. The Chicago Community Trust	Chicago	Cook	\$169,744,869
2. Community Foundation of Fox River Valley	Aurora	Kane	5,491,916
3. Community Foundation of Decatur/Macon County	Decatur	Macon	2,664,984
4. Oak Park/River Forest Community Foundation	Oak Park	Cook	2,178,511
5. Community Foundation of Northern Illinois	Rockford	Winnebago	1,959,811
6. DuPage Community Foundation	Wheaton	Dupage	1,883,775
7. Moline Foundation	Moline	Rock Island	1,078,209
8. Community Foundation for Land of Lincoln	Springfield	Sangamon	960,033
9. Community Foundation of East Central Illinois	Champaign	Champaign	955,917
10. Tulsa Foundation	Chicago	Cook	852,081

SOURCE: *Giving in Illinois*, 2014.

Evanston Community Foundation was omitted from the list because 2012 fiscal information was not available. The Foundation's reported total giving in 2011 was \$1.2 million.

Foundations based in Cook County accounted for nearly three-fifths of Illinois foundation giving in 2012



SOURCE: *Giving in Illinois*, 2014.

ENDNOTES

¹ In 2003, giving by Illinois foundations declined nearly 11 percent, primarily due to the Robert R. McCormick Foundation's change in status from a private foundation to a public charity.

² Land, works of art, medication, and other non-cash items that are assigned a monetary value can be counted toward a foundation's "total giving."

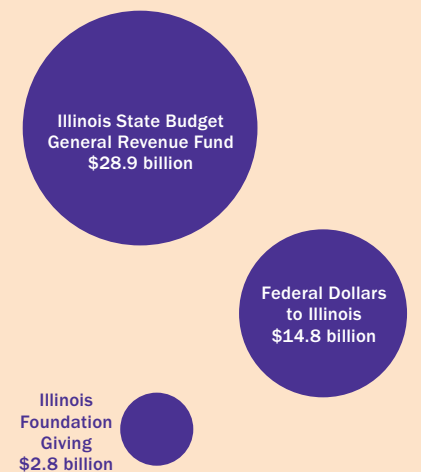
³ In addition, one Illinois community foundation reported no giving in their latest fiscal year. Figures also exclude separately named "community foundations" that are legally part of other community foundations. For more information about community foundations in Illinois, visit allianceilcf.org.

Illinois State Spending Dwarfs Foundation Giving

Because the primary role of most private and community foundations is to provide funding, the public often overestimates their charitable resources. In fact, the vast majority of private giving each year (approximately 85 percent) comes from individuals. Foundations are also sometimes seen as having the resources to fill government budget gaps, especially in difficult economic times. Yet compared to government expenditures, foundation giving represents a small fraction of the total. For example, while Illinois foundations provided giving totaling \$2.8 billion in 2012, the Illinois state budget General Revenue Fund for fiscal year 2012 totaled nearly \$28.9 billion and the budget deficit for the state in 2012 was estimated at nearly \$44 billion.¹

¹ See State of Illinois Office of the Auditor General Summary Report Digest (June 2012), available at www.auditor.illinois.gov/Audit-Reports/Compliance-Agency-List/Comptroller/Comp-Int-Cont-Compliance/FY11-Comptroller-Stwd-Fin-Stmt-%28CAFR%29-Fin-Digest.pdf

2012 Government expenditures dwarfed foundation giving



SOURCE: *Giving in Illinois*, 2014.

Figures on Illinois state government expenditures from State of Illinois, Fiscal Year 2012 Budget cga.illiga.gov/upload/fy2012budgetsummary.pdf. Figures for Federal spending from macfound.org/media/files/2012_Illinois_Report.pdf.

Illinois Public Foundations

Public foundations, or grantmaking public charities, are similar to community foundations in that they both raise money from the public and serve as grantmakers. Unlike community foundations, however, their giving is typically defined by specific issue areas rather than geographic areas. The Foundation Center currently tracks about 620 Illinois public charities that indicate having a grantmaking program and accepting unsolicited proposals. Examples include the Jewish Federation of Metropolitan Chicago, which operates several scholarship programs aimed at building Jewish identity; the Robert R. McCormick Foundation, which seeks to improve social and economic environments, encourage discussion of issues affecting the nation, enhance American education, and stimulate responsible citizenship in the Chicago area; and the Chicago Foundation for Women, which raises and distributes funds to provide opportunities and promote solutions for issues facing women and girls.

Collectively, Illinois public foundations held \$36.4 billion in assets and gave close to \$4 billion in 2012. The top 10 Illinois public foundations accounted for close to two-thirds of 2012 grant dollars, led by Feeding America, with almost \$1.5 billion in total giving. For the top 10 by assets, the share was a smaller but still substantial 56.8 percent.

Human services and health are the top priorities of Illinois public foundations. A third of Illinois public foundations fund human services and/or health-related activities (33.8 percent and 33.3 percent, respectively), closely followed by education (27.1 percent).

Top 10 Illinois Public Foundations by Total Giving, 2012

Foundation Name	City	County	Total Giving
1. Feeding America	Chicago	Cook	\$1,479,301,687
2. Big Ten Conference	Park Ridge	Cook	286,306,324
3. Rotary Foundation of Rotary International	Evanston	Cook	185,691,011
4. University of Illinois Foundation	Urbana	Champaign	147,224,764
5. Jewish Federation of Metropolitan Chicago	Chicago	Cook	91,215,500
6. National Association for Exchange of Industrial Resources	Galesburg	Knox	86,719,220
7. Jewish United Fund of Metropolitan Chicago	Chicago	Cook	68,918,209
8. International Fellowship of Christians and Jews	Chicago	Cook	59,899,219
9. Northwestern Medical Faculty Foundation	Chicago	Cook	55,433,189
10. Robert R. McCormick Foundation	Chicago	Cook	51,055,275

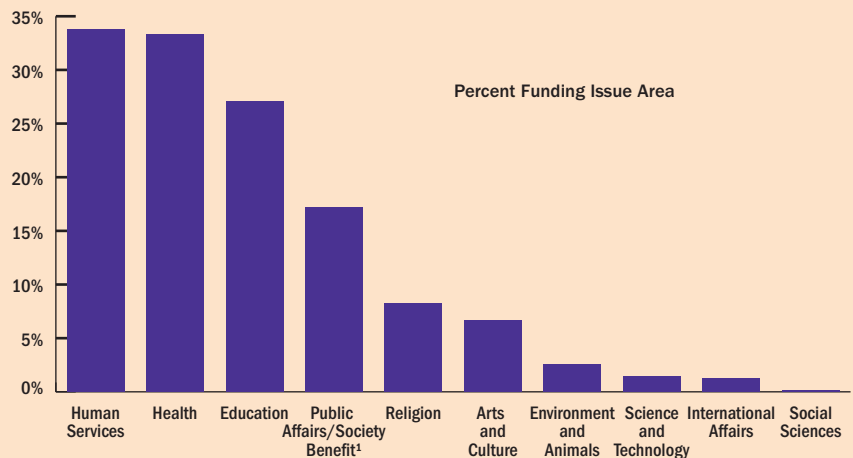
SOURCE: *Giving in Illinois*, 2014.

Top 10 Illinois Public Foundations by Assets, 2012

Foundation Name	City	County	Assets
1. Advocate Health and Hospitals Corporation	Oak Brook	Dupage	\$6,053,093,414
2. Rush University Medical Center	Chicago	Cook	2,657,718,464
3. OSF Healthcare System	Peoria	Peoria	2,418,704,402
4. Ann and Robert H. Lurie Children's Hospital of Chicago	Chicago	Cook	2,206,122,594
5. University of Illinois Foundation	Urbana	Champaign	1,482,828,126
6. Art Institute of Chicago	Chicago	Cook	1,351,684,071
7. Wheaton Franciscan Services	Wheaton	Dupage	1,273,325,583
8. Carle Foundation	Urbana	Champaign	1,245,997,769
9. Robert R. McCormick Foundation	Chicago	Cook	1,199,449,711
10. Rotary Foundation of Rotary International	Evanston	Cook	813,706,156

SOURCE: *Giving in Illinois*, 2014.

Human services and health are top priorities of Illinois-based public foundations



SOURCE: *Giving in Illinois*, 2014. Based on fields of interest of Illinois-based public foundations. Some foundations may have multiple fields of interest.

¹Includes civil rights and social action, community improvement and development, philanthropy and voluntarism, and public affairs.

The Focus of Illinois Foundation Giving

U.S. foundations provide critical support in Illinois, with grants targeting activities ranging from the performing arts to education reform to medical research. The following analysis examines grantmaking in the state of Illinois based on giving by a sample of the nation's largest foundations. (For more details see "About the Grants Set.")

The majority of grants awarded by Illinois foundations stay in Illinois

The Illinois foundation community is comprised of local, regional, national, and international funders, and a substantial share of their giving is directed to recipients based outside of the state. Nonetheless, of the nearly 6,200 grants awarded by sampled Illinois foundations in 2012, over half (52.9 percent) targeted recipient organizations in the state.

In contrast, just two-fifths (39.9 percent) of the \$794.7 million awarded by sampled Illinois foundations supported Illinois organizations. However, if smaller Illinois foundations (which are more likely to be local funders) were included in the sample, these shares would undoubtedly be higher.

Although more than half of the grants awarded by Illinois foundations went to recipients within the state in 2012, by share of dollars just over half (52.7 percent) were awarded to organizations based in other parts of the country. The largest shares were directed to New York (11.1 percent) and the District of Columbia (10.3 percent), which are home to many national and international organizations. The remaining 7.4 percent of their giving supported organizations located outside of the United States. The John D. and Catherine T. MacArthur Foundation

ranked as the largest Illinois-based cross-border funder in 2012, followed by the Howard G. Buffett Foundation.

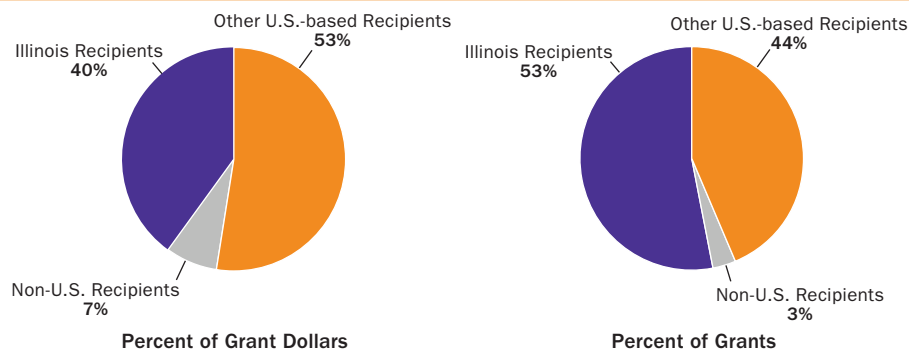
Illinois grantmakers account for over half of foundation support in the state

Illinois-based foundations provided just about 50 percent of grant dollars received by Illinois organizations in 2012; the John D. and Catherine T.

MacArthur Foundation provided the most grant dollars among this group, followed by Caterpillar Foundation. By number of grants, Illinois funders represented a larger 61 percent share. As noted above, the inclusion of smaller Illinois foundations in the sample would undoubtedly raise these shares.

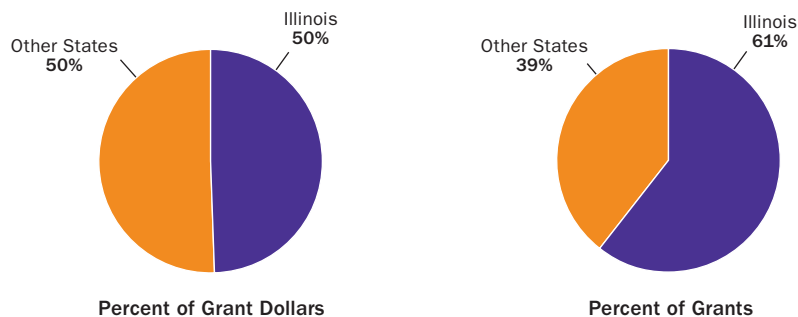
Over 350 non-Illinois foundations awarded the remaining half of grant dollars for Illinois recipients, with

Majority of Illinois Foundation Grants Stay in Illinois



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by Illinois foundations. Includes all grants of \$10,000 or more awarded by a sample of 54 larger Illinois foundations.

Illinois grantmakers account for half of foundation support in Illinois



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations.

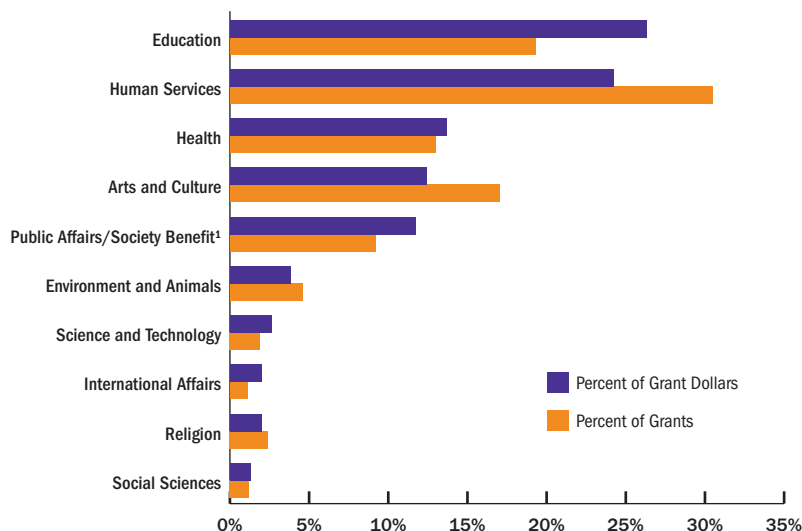
Top 10 Non-Illinois Foundations by Giving in Illinois, 2012

Foundation Name	State	Type ¹	Amount	%	No. Grants	%
1. Bill & Melinda Gates Foundation	WA	IN	\$33,313,721	10.4	23	1.1
2. Robert Wood Johnson Foundation	NJ	IN	16,575,008	5.2	17	0.8
3. Andrew W. Mellon Foundation	NY	IN	15,610,130	4.9	33	1.6
4. JPMorgan Chase Foundation	NY	CS	15,099,622	4.7	146	6.9
5. 3M Foundation	MN	CS	13,540,940	4.2	41	1.9
6. Wal-Mart Foundation.	AR	CS	11,828,217	3.7	24	1.1
7. Bank of America Charitable Foundation.	NC	CS	10,242,403	3.2	193	9.1
8. Walton Family Foundation.	AR	IN	6,657,532	2.1	22	1.0
9. Buffett Early Childhood Fund	NE	IN	6,232,396	1.9	7	0.3
10. W.K. Kellogg Foundation	MI	IN	6,220,000	1.9	11	0.5
Top 10 Subtotal			\$135,319,969	42.2	517	24.3
Total Non-Illinois Foundations			\$320,242,941	100.0	2,117	100.0

SOURCE: *Giving in Illinois*, 2014. Based on all grants of \$10,000 or more awarded by a national sample of 356 larger U.S. foundations that made grants in Illinois.

¹IN = Independent; CS = Corporate.

Education, Health, and Human Services Are Top Foundation Priorities in Illinois



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations.

¹Includes civil rights and social action, community improvement and development, philanthropy and voluntarism, and public affairs.

About the Grants Set

This analysis is based on the Foundation Center's 2012 FC 1000 set, which includes all of the grants of \$10,000 or more reported by 1,000 of the largest U.S. independent, corporate, community, and grantmaking operating foundations by total giving. For community foundations, the set includes only discretionary grants and donor-advised grants (when provided by the funder). The set excludes grants to individuals.

This set accounts for approximately half of giving by all of the more than 86,000 active U.S. grantmaking foundations. Included in the set are 54 Illinois foundations with giving totaling \$829.8 million, of which 48 made grants to recipients in Illinois in 2012. Grant amounts may represent the full authorized amount of the grant or the amount paid in that year, depending upon the information made available by each foundation.

Grant records included in the set were reported to the Foundation Center between June 2013 and May 2014. Most foundations are represented with 2012 grants data and a few with 2011 grants data, if more current data was not available in time for inclusion in the set.

2012 support totaling \$320.2 million. The Bill & Melinda Gates Foundation ranked first among all funders in grant dollars awarded to Illinois with \$33.3 million. Accounting for nearly three-quarters of this giving was a \$24.9 million grant to the University of Illinois at Urbana-Champaign to increase the sustainable yield of food crop varieties for resource poor farmers through improved photosynthetic efficiency. The remainder of the Gates Foundation's support focused primarily on education. By comparison, the Bank of America Charitable Foundation reported the most grants awarded in the state that year of any non-Illinois foundation (193 grants).

Top 25 funders in Illinois provide over half of grant dollars

The largest grantmakers for each state generally account for the majority of giving, and Illinois was no exception. In 2012, the 25 largest funders of organizations in the state accounted for about 55 percent of overall grant dollars. This group included 17 Illinois-based foundations. Nonetheless, giving for Illinois recipients was far less concentrated among the largest funders compared to neighboring states. For example, the 25 largest funders of Wisconsin recipients in 2012 accounted for 82 percent of grant dollars, while the top 25 funders of recipients in Indiana provided close to 86 percent of overall foundation support.

Education and human services represent top funding priorities in Illinois

Foundations provided just over half of their 2012 giving in Illinois for education (26.3 percent) and human services (24.2 percent). Within education, grantmakers allocated the

biggest shares of their funding for elementary and secondary education, followed by higher education. The largest education grant reported was a \$4 million award from the Minnesota-based McKnight Foundation to the University of Chicago to support the work of Urban Education Institute as an intermediary to the McKnight Foundation's Education & Learning program. The goals of the program are to increase the percentage of successful 3rd-grade readers (especially among underserved populations) and to champion evidence-based policies and practices that ensure their continued achievement.

Despite the large share of grant dollars targeting education in 2012, a substantially greater share of the number of foundation grants awarded to Illinois recipients supported human services (30.5 percent versus 19.3 percent for education). Human services grants tend to be smaller on average than in most other areas of foundation activity.

Finally, compared to U.S. foundation funding overall, Illinois recipients benefited from a notably larger share of funding for human services in 2012 (24.2 percent versus 15.2 percent). In contrast, foundation giving in the state was notably less likely to fund the environment and animals, health, and international affairs.

Illinois educational institutions benefit from largest share of foundation support

Roughly 36 percent of foundation grant dollars awarded in Illinois in 2012 funded educational institutions. A majority of this giving targeted colleges and universities, which are home to research and other activities in fields ranging from the humanities to the sciences to the arts. The University of Chicago led all Illinois educational

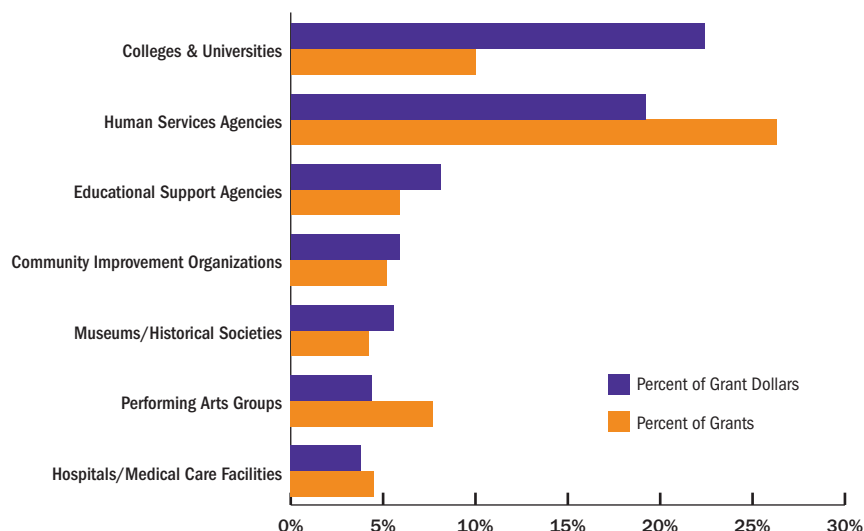
Foundation Giving in Illinois by Subject, 2012

Subject	Amount	%	No. Grants	%
Arts and Culture				
Policy, Management, and Information ¹	\$666,227	0.1	8	0.1
Arts-Multipurpose	3,975,144	0.6	88	1.6
Media and Communications	5,146,990	0.8	66	1.2
Visual Arts/Architecture	1,904,986	0.3	36	0.7
Museums	28,611,084	4.5	171	3.2
Performing Arts	33,746,697	5.3	491	9.1
Humanities	3,836,776	0.6	27	0.5
Historic Preservation	1,267,380	0.2	23	0.4
Other	125,000	0.0	5	0.1
Total Arts and Culture	\$79,280,284	12.4	915	17.0
Education				
Policy, Management, and Information ¹	\$2,677,032	0.4	6	0.1
Elementary and Secondary	71,513,086	11.2	389	7.2
Vocational and Technical	1,455,990	0.2	12	0.2
Higher Education	53,315,338	8.4	291	5.4
Graduate and Professional	7,856,555	1.2	87	1.6
Adult and Continuing	2,312,452	0.4	18	0.3
Library Science/Libraries	5,349,311	0.8	40	0.7
Student Services	8,303,965	1.3	44	0.8
Educational Services	14,811,279	2.3	151	2.8
Total Education	\$167,595,008	26.3	1,038	19.3
Environment and Animals				
Environment	\$18,646,148	2.9	195	3.6
Animals and Wildlife	5,368,764	0.8	51	0.9
Total Environment and Animals	\$24,014,912	3.8	246	4.6
Health				
General and Rehabilitative				
Policy, Management, and Information ¹	\$3,623,275	0.6	27	0.5
Hospitals and Medical Care	28,670,795	4.5	227	4.2
Reproductive Health Care	2,029,575	0.3	28	0.5
Public Health	12,608,481	2.0	56	1.0
Other	6,919,733	1.1	38	0.7
Specific Disease	12,220,539	1.9	138	2.6
Medical Research	12,982,132	2.0	82	1.5
Mental Health	8,522,118	1.3	105	1.9
Total Health	\$87,576,648	13.7	701	13.0
Human Services				
Crime, Justice, and Legal Services	\$13,346,783	2.1	132	2.4
Employment	9,145,121	1.4	129	2.4
Food, Nutrition, and Agriculture	52,276,547	8.2	151	2.8
Housing and Shelter	12,529,005	2.0	222	4.1
Safety and Disaster	2,218,482	0.3	23	0.4
Recreation and Sports	2,373,398	0.4	63	1.2
Youth Development	9,419,497	1.5	198	3.7
Human Services-Multipurpose	52,791,192	8.3	724	13.4
Total Human Services	\$154,100,025	24.2	1,642	30.5
International Affairs	\$12,967,348	2.0	59	1.1
Public Affairs/Society Benefit				
Civil Rights and Social Action	\$7,587,683	1.2	74	1.4
Community Improvement and Development	35,035,604	5.5	227	4.2
Philanthropy and Voluntarism	21,742,654	3.4	96	1.8
Public Affairs	9,923,680	1.6	97	1.8
Total Public Affairs/Society Benefit	\$74,289,621	11.7	494	9.2
Science and Technology				
Policy, Management, and Information ¹	\$105,000	0.0	4	0.1
General Science	5,770,454	0.9	38	0.7
Physical Science	5,982,200	0.9	25	0.5
Technology	1,203,760	0.2	22	0.4
Life Science	3,459,332	0.5	11	0.2
Total Science and Technology	\$16,520,746	2.6	100	1.9
Social Sciences				
Social Science and Economics	\$4,872,286	0.8	47	0.9
Interdisciplinary/Other	3,376,428	0.5	16	0.3
Total Social Sciences	\$8,248,714	1.3	63	1.2
Religion	\$12,673,893	2.0	130	2.4
Other	\$12,500	0.0	1	0.0
Total Grants	\$637,279,699	100.0	5,389	100.0

SOURCE: *Giving in Illinois*, 2014. Based on all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations.

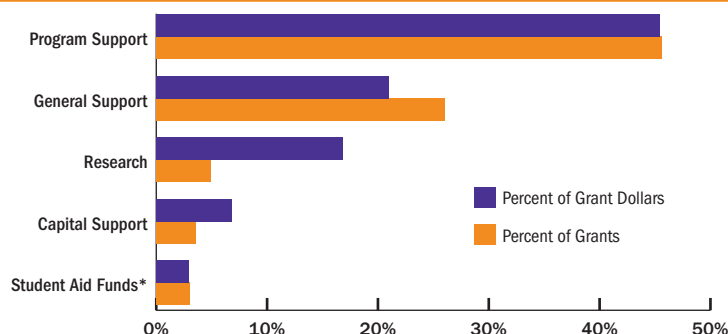
¹Includes a broad range of supporting activities or organizations identified by 18 "common codes."

Higher Education Institutions and Human Services Agencies Are Top Recipients of Giving by Foundations in Illinois



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations. Includes recipient types accounting for at least 5 percent of grant dollars or grants.

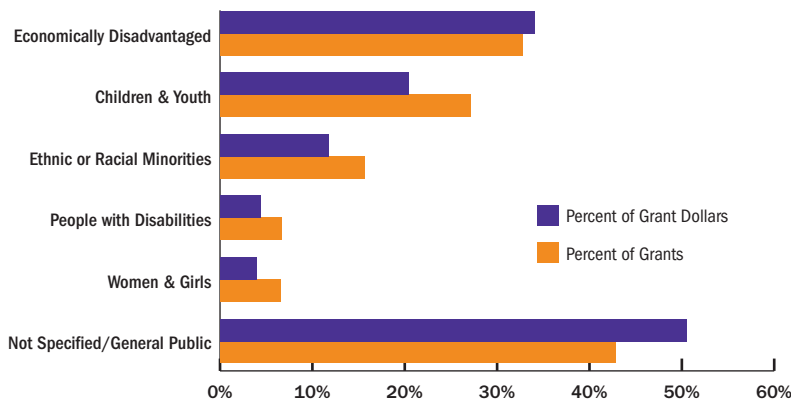
Foundations Giving in Illinois Prioritize Program and Operating Support



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations. Grants may occasionally be for multiple type of support and would therefore be counted more than once.

*Includes grants to organizations for student aid and not grants to individuals.

Low-income and Children and Youth Most Likely to Benefit from Targeted Foundation Giving in Illinois



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations. Figures represent only grants awarded to groups that could be identified as serving specific populations or grants whose descriptions specified a benefit for a specific population. These figures do not reflect all giving benefiting these groups. In addition, grants may benefit multiple population groups, e.g., a grant for economically disadvantaged youth, and would therefore be counted more than once. Includes population groups accounting for at least 5 percent of grant dollars or grants.

recipients in 2012 with 140 grants totaling \$39.7 million. Similar to trends by grant purpose, Illinois human services agencies captured the second largest share of grant dollars (19.2 percent), followed by educational support agencies (8.1 percent).

Program support accounted for the largest share of funding in Illinois

Similar to national trends, the largest share of foundation funding in Illinois provided support for specific programs and projects. Program support accounted for 45.4 percent of overall grant dollars in 2012. General operating support accounted for the second largest share of funding—21 percent—consistent with the 22.9 percent share reported nationally. In contrast, foundations directed a much smaller share of giving for capital projects in Illinois (6.8 percent) compared to the share they provided nationally (11.4 percent). This difference reflects factors such as Illinois having more mature cultural and medical institutions, which are often the recipients of large capital awards to build and expand facilities or there being fewer educational or other institutions in the state currently undertaking major endowment campaigns.

Economically disadvantaged and children and youth most likely to benefit from designated funding among Illinois population groups

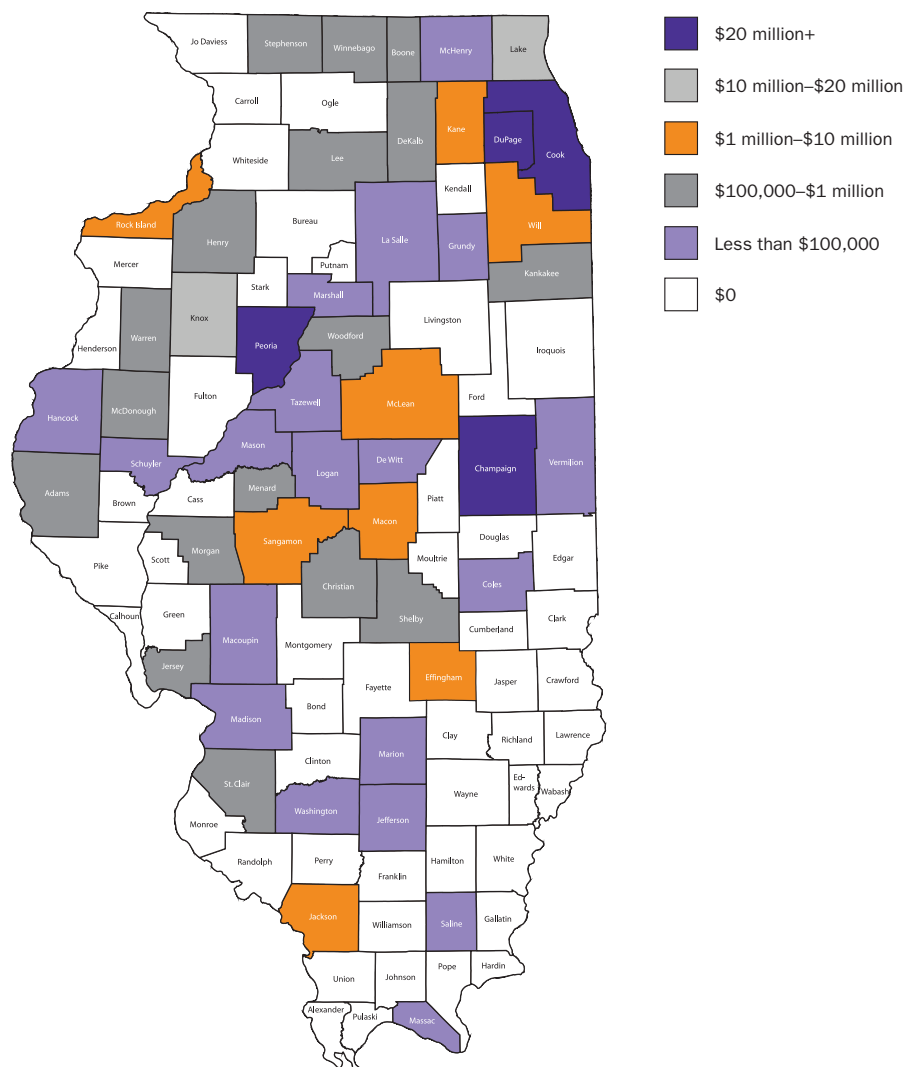
Roughly half of 2012 grant dollars awarded in Illinois could be coded as providing an explicit benefit for at least one specific population group. (The balance of grants either lacked sufficient information to determine

the funders' intent or were intended to benefit the general public.) Overall, just over one-third (34.1 percent) of foundation grant dollars awarded to Illinois recipients could be identified as providing a benefit for people who are economically disadvantaged, followed by children and youth (20.4 percent). Among the largest grants awarded for people who are economically disadvantaged was a \$8 million grant from MacArthur Foundation to Local Initiatives Support Corporation for the New Communities Program and \$1 million in general operating support from the Flatley Foundation to Friends of the Orphans. Ethnic or racial minorities were the explicit focus of 11.8 percent of foundation grant dollars awarded to Illinois recipients in 2012, consistent with the (11 percent) share reported nationally.¹ Among the largest grants tracked in 2012 for the benefit of ethnic or racial minorities in Illinois was a \$650,000 grant from Ford Foundation to the National People's Action for general support to develop the ideas and organizations to reclaim democracy and advance racial and economic justice.

Cook County garners largest share of foundation support

Given the concentration of educational, human services, arts, and other organizations in Chicago, it comes as no surprise that Cook County benefited from the single largest share of Illinois foundation funding in 2012. Overall, recipients in Cook County benefited from over three-quarters (78.9 percent) of grant dollars awarded to recipients in the state and 82.6 percent of the number of grants. Following Cook County was Champaign County, where the second largest recipient, University of Illinois at Urbana-Champaign is located. Foundations also provided substantial resources to other regions of

Foundation Giving to Illinois Recipients by County, 2012



SOURCE: *Giving in Illinois*, 2014. Based on circa 2012 grants awarded by U.S. foundations in the sample to recipient organizations in Illinois. Includes all grants of \$10,000 or more awarded by a national sample of 404 larger U.S. foundations, including 48 Illinois foundations.

the state, with an additional 13 counties reporting foundation grants totaling \$1 million or more in 2012.

ENDNOTE

¹ Figures on funding for ethnic and/or racial minorities are based on self-reporting by foundations and the stated missions of recipient organizations. As a result, these figures capture only a fraction of overall foundation support benefiting these populations.

The Outlook for Foundation Giving

Giving by U.S. foundations rose close to 6 percent in 2013 according to Foundation Center, or 4 percent after inflation. While comparable estimates are not available at the state level, the median increase in giving reported by the 39 leading Illinois foundations that responded to the Center's annual "Foundation Giving Forecast Survey" was a more modest roughly 3 percent after inflation.

Overall giving by the nation's private and community foundations reached \$54.7 billion in 2013, surpassing previous record levels even after adjusting for inflation. Helping to boost overall giving were a strong stock market, which raised existing foundation assets, new and newly large foundations, and increased product giving by corporate and operating foundations created by pharmaceutical manufacturers to distribute medications.

By foundation type, double-digit growth in estimated 2013 giving by community foundations was tempered by a more modest rise in giving by independent and family foundations. This more mixed picture undoubtedly reflects in part sub-optimal stock market performance for some funders—despite the market's strong overall growth—and lingering caution around raising giving to levels that may not be sustainable should the market turn down again. And because independent and family foundations account for the vast majority of foundation giving, they have a strong influence on the change in giving reported for all foundations.

Looking ahead, Foundation Center projects that independent and family foundations will raise their giving by approximately 7 percent in 2014. Corporate and community foundations are forecasting flatter growth. But in a climate of continued economic recovery, overall foundation giving will undoubtedly climb ahead of inflation.



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